

Content Marketing Workflow Management Checklist Template

Boost marketing efficiency with streamlined content creation, ensuring consistent messaging and measurable outcomes.



How To Guide

This guide accompanies the downloadable **Content Marketing Workflow Management Checklist Template**, a free resource designed to make your content creation process easier and more organized. Think of it as a starting point that helps you consistently produce high-quality content in a streamlined and time-saving way.

Rework.com is a comprehensive work management platform designed for high-output organizations. It offers tools to manage tasks, decisions, work rules, documents, and processes in a single, centralized location.

Rework's Content Marketing Workflow Management Checklist Template provides a structured framework that can be easily customized to your specific team and content needs. This comprehensive resource empowers you to:

- Break down your content creation process into clear, manageable stages.
- Assign specific tasks to team members and set deadlines for completion.
- Track progress and identify any bottlenecks or delays.
- Ensure your content aligns with your overall marketing goals.
- Maintain clear communication and collaboration throughout the process.

By leveraging **Content Marketing Workflow Management Checklist Template**, you can establish a solid foundation for creating your own streamlined content creation process.

Book a demo with us today and see how it can transform your content marketing workflow.

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Keyword Research Checklist

Build Your Keyword Master List:

- Create a spreadsheet to organize your keywords, including search volume data gathered from Google Keyword Planner, Semrush or Moz Keyword Explorer.

Analyze Keyword Potential:

- Use tools like Semrush or Moz to assess keyword difficulty and identify search intent (informational, transactional, etc.) ensuring your chosen keywords are achievable and align with user needs.

Identify Related Keywords and Variations:

- Find synonyms and related terms (LSI keywords) and long-tail variations to broaden your reach and improve content relevance.

Verify Targeting and Competition:

- Use SEO platforms or rank tracking tools to confirm you're not targeting keywords competitors already dominate and identify untapped opportunities.

Utilize Keyword Filtering:

- Leverage filter options within your chosen keyword research tool to prioritize high-volume, low-difficulty keywords relevant to your niche.

Content Marketing Project Management Checklist

Establish a Clear Objective:

- Set a specific and measurable goal that aligns with your overall business objectives for the content marketing project.

Choose Your Content Channels, Tactics, and Strategies:

- Decide where you'll publish your content (channels), the specific formats you'll use (tactics), and the overall approach you'll take (strategies) to achieve your goals.

Secure Funding:

- Establish a project budget and negotiate for additional resources if necessary.

Assign and Collaborate on Tasks:

- Delegate specific tasks to team members, fostering collaboration and clear ownership throughout the project.

Outline Project Completion Steps:

- Document each step required to complete the project, creating a project-specific checklist.

Set Measurable Goals (Success Metrics):

- Define specific, measurable criteria to track your progress and determine the project's success.

Schedule Regular Project Reviews:

- Establish dates for regular meetings to discuss progress, address roadblocks, and ensure everyone remains aligned for on-time completion.

Social Media Campaign Planning Checklist

Define your campaign's purpose:

- Clearly establish your campaign's aim, such as increasing followers, driving leads, or creating brand awareness.

Prepare social content for the next two weeks:

- Create a calendar outlining your social media posts for the next two weeks. This ensures consistent activity across your chosen platforms.

Determine metrics and goals:

- Choose specific metrics to measure campaign success. These may include follower growth, engagement rate (likes, comments, shares), website clicks, or leads generated.

Review and ensure message appropriateness:

- Double-check all social media posts to avoid any offensive or culturally insensitive content.

Cover the appropriate social networks:

- Ensure your campaign covers all relevant social networks where your brand is present.

Incorporate strong images:

- Use visually appealing content to grab attention and increase engagement with your posts.

Use hashtags strategically:

- Create a unique hashtag to unify your campaign posts and encourage user-generated content.

Respond to social messages:

- Establish a routine for regularly responding to comments and messages on your social media platforms.

Blog Post Writing Checklist

- Choose a Timely Topic:** Select a compelling subject that aligns with your niche and current trends. Keyword research can help with this.
- Define Your Unique Angle:** Identify your fresh perspective on the chosen topic to stand out from competitors.
- Research Relevant Keywords:** Conduct thorough keyword research to ensure your blog post ranks well in search engines and reaches your target audience.
- Analyze Existing Content:** Review competitor blogs on the same topic. Note information included and identify areas to offer more value or a different perspective.
- Outline Your Structure:** Create a clear outline mapping your main points, subheadings, and sub-points to organize your thoughts and ensure a logical flow.
- Craft a Headline that Hooks:** Write several headline options and use a Headline Analyzer tool to choose the most captivating and SEO-friendly one.
- Start with a Compelling Introduction:** Hook your readers from the very beginning. Grab their attention and make them want to read more. Revise if needed.
- Develop the Body Content:** Write the main body of your blog post, addressing your key points and supporting information in a clear and engaging way.
- Include Images & Videos:** Integrate relevant high-quality images and/or videos to enhance visual appeal and understanding.
- Provide Image Guidelines:** For your designer, specify image placement, preferred titles/captions, and any specific design guidelines.
- Draft Social Media Posts:** Craft engaging social media content to promote your blog post after publishing.
- Proofread:** Thoroughly review your writing for spelling, grammar, and factual errors. Consider having a team member review it for additional feedback.

Email Marketing Checklist

- Segment Your Email List:** Group subscribers based on interests, demographics, and preferences to personalize your message and increase relevance.
- Craft a Clear Value Proposition:** Ensure both your subject line and email content clearly communicate the benefit your email offers to the recipient.
- Write Attention-Grabbing Subject Lines:** Create subject lines that are concise, intriguing, and relevant to your target audience.
- Compose Engaging Email Copy:** Draft persuasive email copy that is clear, concise, and uses strong visuals to improve readability and engagement.
- Proofread and Test Links:** Meticulously review your email for typos and errors. Test all links to ensure they function correctly.
- Configure Analytics:** Verify your email platform's analytics are accurately set up. Consider integrating Google Analytics for advanced campaign tracking.
- Optimize Landing Pages:** Ensure the linked landing pages are high-quality, user-friendly, and directly related to your email content to improve conversion rates.
- Design for Mobile-Friendliness:** Confirm your email renders well across all devices, especially mobile phones, which account for a large portion of email opens.
- Schedule for Optimal Delivery:** Consider your target audience's location and typical email behavior when scheduling your email for the best delivery time.
- Ensure Legal Compliance:** Review your email opt-in process to comply with Anti-Spam Laws. Double-check that your opt-in boxes require users to actively check-in for consent.
- Include a Strong CTA:** Make sure your email contains a clear and persuasive call to action (CTA) prompting subscribers to take the desired action.

Proofreading & Copyediting Checklist

- Eliminate spelling and grammatical errors:** Utilize tools like Grammarly or Hemingway to catch typos, grammatical mistakes, and enhance readability.
- Fact-Check Meticulously:** Verify all information for accuracy to maintain brand trust and avoid legal concerns.
- Cross-Reference Details:** Compare your content with other sources to ensure all significant details are included.
- Offer Unique Insights:** Integrate fresh perspectives or valuable information to stand out from competitors and improve SEO ranking.
- Write for Clarity:** Craft clear, easy-to-understand sentences, even within grammatically correct structures.
- Maintain Formatting Consistency:** Ensure consistent formatting throughout the piece, including images, lists, and paragraph structure.
- Verify Style Guide Adherence:** Confirm your copy aligns with your established style guide, whether AP style or your brand's specific guidelines.
- Double-Check Graphic Text:** Proofread image captions and any text within graphics to eliminate errors before publishing.
- Review for Completeness:** Compare your post against similar content to ensure all necessary details are present.

Search Engine Optimization (SEO) Checklist

- Include Primary Keyword:** Naturally integrate your main keyword in the URL, title tag, H1 tag, meta description, and throughout the body content (avoid keyword stuffing).
- Optimize Secondary Keywords:** Incorporate relevant secondary keywords throughout your content to target a broader search range.
- Write Compelling Title Tags (Under 60 characters):** Craft clear, concise title tags that include your primary keyword and entice users to click.
- Craft Engaging Meta Descriptions:** Write informative meta descriptions (around 160 characters) summarizing your content and encouraging clicks.
- Utilize Internal Linking:** Strategically link to relevant internal pages to improve website navigation and user experience.
- Optimize Page Speed:** Use Google's PageSpeed Insights tool to identify and address page loading speed issues. This improves user experience and SEO ranking.
- Eliminate Broken Links:** Regularly check and remove broken links that can frustrate users and negatively impact SEO.
- Optimize image alt-tags and file names:** Assign descriptive file names to images and include optimized alt-tags (up to 15 words of unique descriptive text) for better accessibility and improved SEO.